

County of Carroll
Commissioner's Meeting
Carroll County Administration Building
March 24, 2021

Present: Chairman Terry McCarthy, Vice-Chairman Matthew Plache

The commissioners met at 10:00 a.m. for a tour of the Annex. They recessed for lunch and to attend the Carroll County Delegation and Carroll County Executive Committee meetings.

Following the above meetings, the board reconvened.

MOTION: "I move that we approve the following, "Certificate Regarding \$13,406,998 Tax Anticipation Note Series A (Tax Exempt-interest rate 1.09%) (the "Series A Note") and \$3,593,002 Tax Anticipation Note Series B (Federally Taxable-interest rate 1.49%) (the "Series B Note") Both Dated March 26, 2021 (together, the "Notes")"

We, at least a majority of the Board of Commissioners (the "Governing Board") and the Treasurer of the Issuer, have signed this Certificate to certify, represent and covenant as follows with respect to the Notes, with the understanding that purchasers of the Notes are relying upon this Certificate in purchasing the Notes:

I. Proceedings Authorizing the Notes

B. That a meeting of the Governing Board was held with respect to the issuance of the Notes; notice of said meeting was afforded to said officers and the public in accordance with the provisions of the Right-to-Know Act RSA 91-A, as amended, and the applicable rules and bylaws of the County, if any and in accordance with the Governor's Order #12 dated March 23, 2020 which permits the Issuer to hold electronic meetings; at least a majority of the Governing Board was present throughout said meeting; and the undersigned hereby certify as follows, which approvals were adopted by roll call at said meeting, all as being in the best interests of the County and have not been repealed, amended or rescinded as of the date hereof:


- I. The authorization of at least a majority of the Board of Commissioners and the Treasurer to sign the Notes or to have said signatures printed in facsimile on the Notes and to affix the Issuer's seal thereto is hereby approved, such Notes in substantially the form set forth on Exhibit A, attached hereto and made a part hereof;
2. The authorization of the Treasurer to deliver the Notes to the Purchaser (defined below) against payment therefor is hereby approved;
3. The authorization of at least a majority of the Board of Commissioners and the Treasurer to execute and deliver this Certificate, the Series A Note and Series B Note Line of Credit Riders (together, the "Line of Credit Riders") and IRS Form 8038-G in substantially the form presented to this meeting and such other documents as may be necessary or appropriate to accomplish the sale and delivery of the Notes in accordance with the foregoing is hereby approved;
4. The authorization of the Issuer to act as its own Paying Agent with respect to the Notes is hereby approved; and
5. The terms of the Notes including, without limitation, the amount, interest rate, premium, if any, maturity and form and the sale of the Notes to the purchaser(s) thereof as set forth on Schedule A

hereto (collectively the "Purchaser"), all as being in the best interests of the County are hereby approved. "

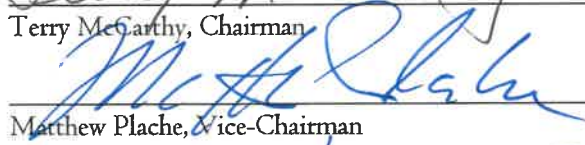
Motion by Commissioner Plache, Second by Chairman McCarthy. Motion passed 2-0.

Meeting Adjourned.

Minutes approved on April 7, 2021



Terry McCarthy, Chairman



Matthew Plache, Vice-Chairman



Kimberly Tessari, Clerk